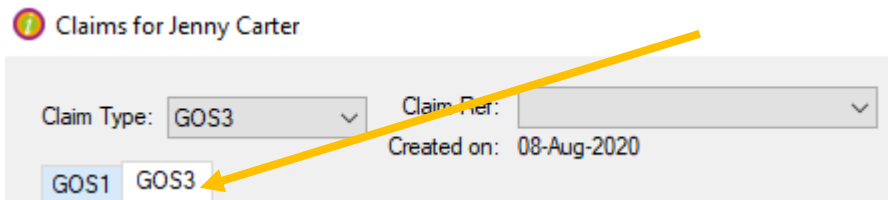


This describes a possible process for the journey of English electronic GOS3 forms within a practice using i-Clarity.

It was envisaged that most of the time the GOS3 claim will be started by the optometrist after they have signed the GOS1.

Part 1: Optom Signature

After completing the GOS1, click on the GOS3 tab at the top of the form.



New claims will have a green background. If the patient has an old claim displayed click on the new button at the top of the page.

Claim reference:

Title:

Forename:

Surname:

DOB: (Age 1)

Previous surname:

Address line 1:

Address line 2:

Address line 3:

Address line 4:

Address line 5:

Postcode:

NHS number:

NI number:

Last eye exam date:

DV voucher type: Complex Prism Tints

NV voucher type: Complex Prism Tints

	Sph	Cyl	Axis	D Prism	Add	N Prism
R	+2.00				+0.00	
L	+2.00				+0.00	

Optom title: Add Signature Upd

Optom forename:

Optom surname: Load Optom Details

Optom signature date:

Optom list no:

The patient's name, DOB, and address will have automatically been populated, along with the patient's prescription and the optometrist details.

Complete the voucher type information.

Last eye exam date:

DV voucher type: Complex Prism Tints

NV voucher type: Complex Prism Tints

	Sph	Cyl	Axis	D Prism	Add	N Prism
R	+2.00				+0.00	
L	+2.00				+0.00	

Trans pose

(Enter the distance and multi voucher types in the DV voucher type field. Enter near voucher types in the NV voucher field)

Double click on the optom signature date.

Optom title: Add Signature Up

Optom forename:

Optom surname: Load Optom Details

Optom signature date:

Optom list no:

This will enter today's date and open the signature box.

Sign in the box and click the save button under the signature box.

Optom title: Hide Signature Update Rx

Save Clear

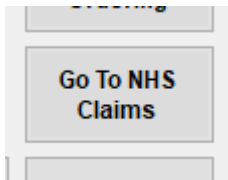
Exit the patient claims form.

Part 2: Spectacle Dispense/Patient Order Signature

Complete the spectacles dispense on i-Clarity or create a sale for spectacles on the patient account.

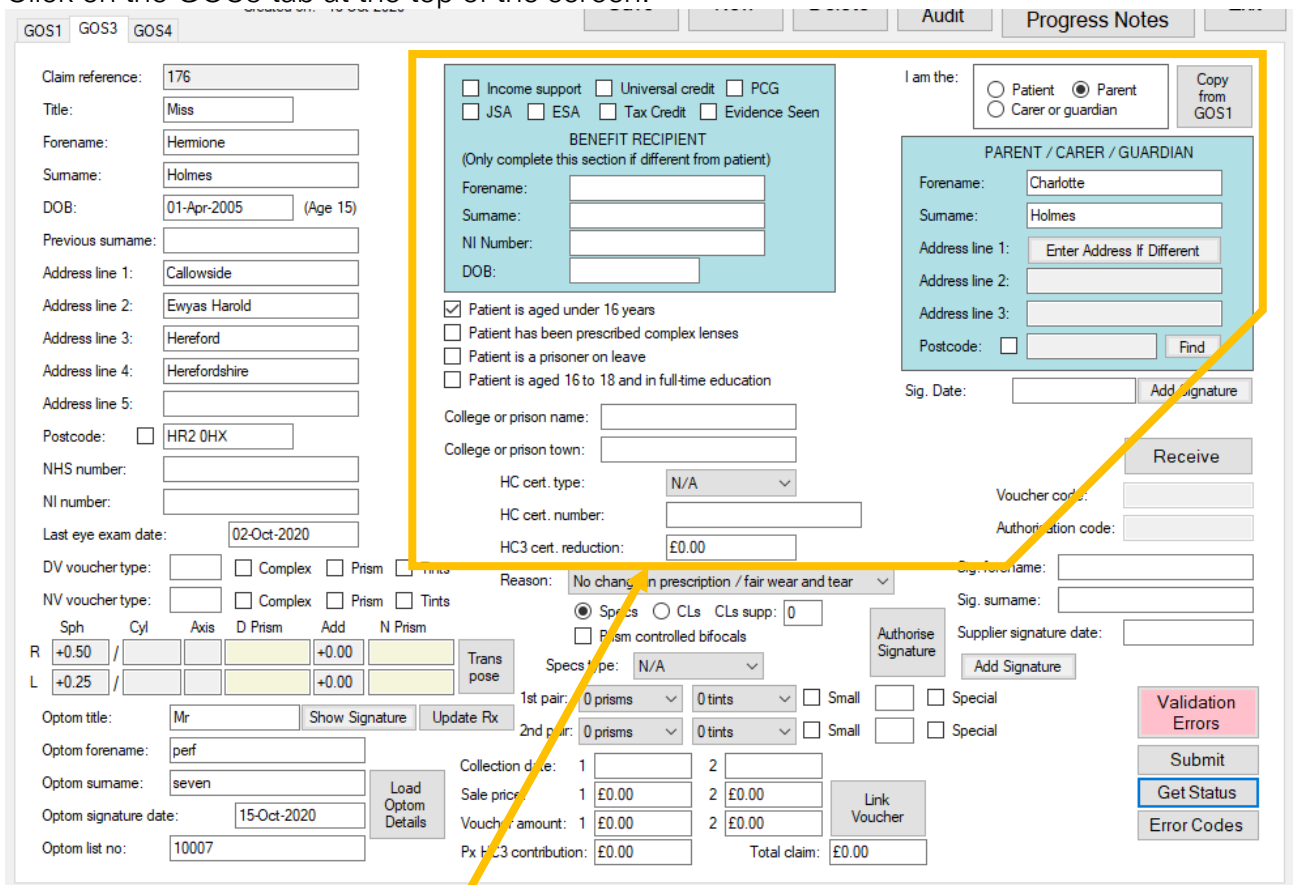
Once you have confirmed the dispense and clicked close on the dispense module the point of sale screen will open to show the patient account.

From this screen you can click on the 'GO to NHS Claims' button.



This will open the patient claim module.

Click on the GOS3 tab at the top of the screen.



The screenshot shows the patient claim module interface with the GOS3 tab selected. A yellow box highlights the 'BENEFIT RECIPIENT' and 'PARENT / CARER / GUARDIAN' sections. A yellow arrow points from the 'GO to NHS Claims' button to the 'BENEFIT RECIPIENT' section.

BENEFIT RECIPIENT
(Only complete this section if different from patient)

Income support Universal credit PCG
 JSA ESA Tax Credit Evidence Seen

Forename:
Surname:
NI Number:
DOB:

Patient is aged under 16 years
 Patient has been prescribed complex lenses
 Patient is a prisoner on leave
 Patient is aged 16 to 18 and in full-time education

College or prison name:
College or prison town:
HC cert. type:
HC cert. number:
HC3 cert. reduction:

PARENT / CARER / GUARDIAN

Forename:
Surname:
Address line 1:
Address line 2:
Address line 3:
Postcode:

I am the: Patient Parent Carer or guardian

Sig. Date:

Voucher code:
Authorisation code:

Sig. forename:
Sig. surname:
Supplier signature date:

Reason:
 Specs CLs CLs supp:
 Prism controlled bifocals

Specs type:
1st pair: Small Special
2nd pair: Small Special

Collection date: 1 2
Sale price: 1 2
Voucher amount: 1 2
Px t. C3 contribution: Total claim:

Optom title:
Optom forename:
Optom surname:
Optom signature date:
Optom list no:

DV voucher type: Complex Prism Tints
NV voucher type: Complex Prism Tints

Sph Cyl Axis D Prism Add N Prism
R +0.50 / / +0.00
L +0.25 / / +0.00

Postcode: HR2 0HX
NHS number:
NI number:
Last eye exam date:

Claim reference:
Title:
Forename:
Surname:
DOB: (Age 15)
Previous surname:
Address line 1:
Address line 2:
Address line 3:
Address line 4:
Address line 5:

It is advised that at least the patient entitlement is checked, and the patient signature is captured as a minimum before that patient leaves the practice.

Income support Universal credit PCG
 JSA ESA Tax Credit Evidence Seen

BENEFIT RECIPIENT
 (Only complete this section if different from patient)

Forename:

Surname:

NI Number:

DOB:

Patient is aged under 16 years
 Patient has been prescribed complex lenses
 Patient is a prisoner on leave
 Patient is aged 16 to 18 and in full-time education

College or prison name:

College or prison town:

HC cert. type:

HC cert. number:

HC3 cert. reduction:

Check the patient entitlement selection and make any necessary amendments in the central column.

Double click in the patient signature box, this will populate it with today's date and open the signature box.

I am the: Patient Parent Carer or guardian

Sig. Date:

I am the: Patient Parent Carer or guardian

PARENT / CARER / GUARDIAN

Forename:

Surname:

Address line 1:

Address line 2:

Address line 3:

Postcode:

Sig. Date:

If the form is being signed by the parent/carer/guardian that signed the GOS1 then you can click the 'copy from GOS1' button to copy the details of the parent/carer/guardian from the last GOS1.

I declare that the information given on this form is correct and complete. I understand and accept that if I withhold information or provide false or misleading information, I may be liable to prosecution and/or civil proceedings. I confirm I am entitled to an NHS optical voucher and I consent to the disclosure of relevant information for the purpose of checking this and in relation to the prevention and detection of fraud. I agree to repay the voucher value if I am later found not to be entitled to it. My name and address are as shown. I wish to order glasses/contact lenses and I am entitled to this voucher today for the reason selected on this form.

Prism controlled bifocals

Once the patient has signed, click the save button under the signature.

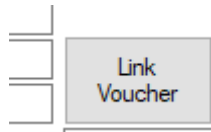
Once the patient has signed you can now exit the form and complete the spectacle order information at a more convenient time, if convenient you can continue to complete the dispense section of the claim.

Complete the following fields where applicable on the GOS3 Claim.

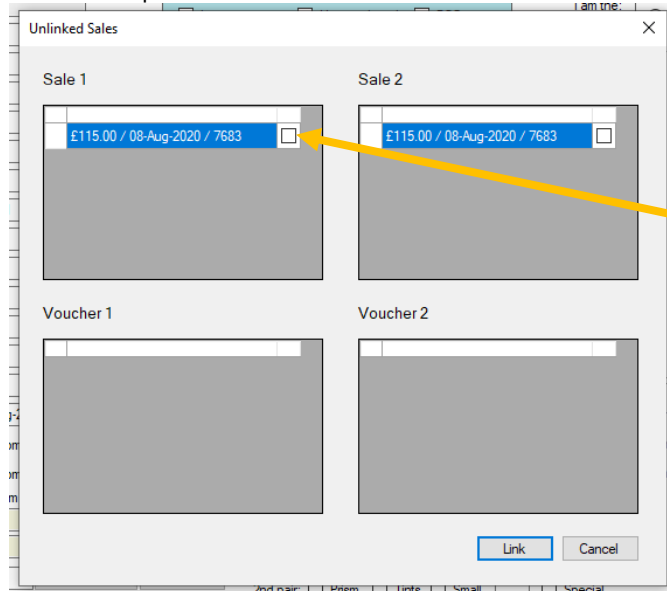
The screenshot shows a form with the following fields and arrows pointing to them:

- Reason: A new or changed prescription was issued (arrow from 'Sig. fore')
- Specs: Specs CLs CLs supp: 0 (arrow from 'Sig. sum')
- Prism controlled bifocals: (arrow from 'Supplier')
- Specs type: Distance (arrow from 'show')
- 1st pair: 0 prisms, 2 tints, Small, Special (arrow from 'Special')
- 2nd pair: 0 prisms, 0 tints, Small, Special (arrow from 'Special')

The deferred payment now needs to be linked to the claim. To link the payment and insert the sale and voucher values into the claim click the 'Link Voucher' button.



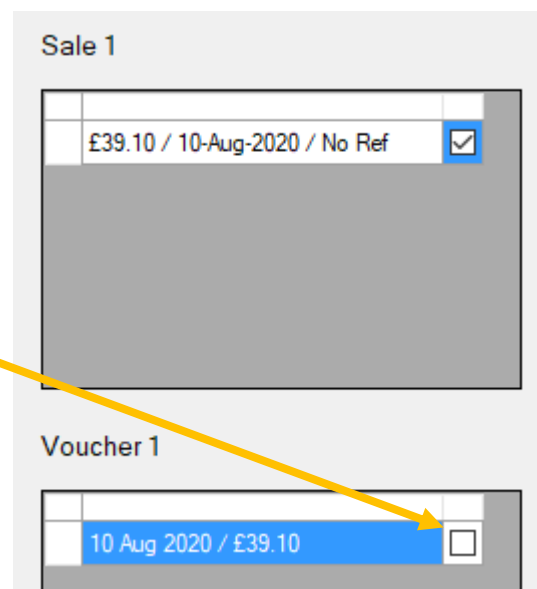
This will open a new window call 'unlinked sales'



Any available spectacle sales that can be linked to the claim will be displayed in both top boxes.

From the 'Sale 1' section tick the box next to the relevant sale.

This will then display the deferred payments used against this sale in the bottom voucher 1 section.



Tick the box next to the correct voucher payment.

If there are two pairs of spectacles to be claimed for then complete this for the right-hand column titled 'Sale 2' and 'Voucher 2'.

Then click link.

The sale and voucher amounts will then populate the claim (these can be overwritten if required).

Collection date:	1	<input type="text"/>	2	<input type="text"/>	
Sale price:	1	£39.10	2	£0.00	Link Voucher
Voucher amount:	1	£39.10	2	£0.00	
Px HC3 contribution:		£0.00	Total claim:	£39.10	

If there is only one pair of glasses being supplied (distance, reading or bif/vari) the data is to be entered as 1st pair. If two pairs are being supplied, the data for the distance pair is entered as 1st pair and reading pair is entered as 2nd pair.

Part 3: Spectacle Collection/Patient Received Signature

After you have completed the spectacle order open the patient claim form.

Click on the GOS3 tab

Double click on the collected date field to enter today's date (manually type the date if you prefer).

Collection date:	1	<input type="text"/>	2	<input type="text"/>	
Sale price:	1	£39.10	2	£0.00	<input type="button" value="Link Voucher"/>
Voucher amount:	1	£39.10	2	£0.00	
Px HC3 contribution:		£0.00	Total claim:	£39.10	

Click on the 'Receive' button.

This will open a new window with space for a patient signature.

I am the: Patient Parent
 Carer or guardian

I confirm that I have received no pairs of glasses and 0 pairs of contact lenses, on the date shown above, and used an NHS optical voucher. I declare that the information overleaf which entitles me to an NHS optical voucher is correct and complete. I consent to the disclosure of relevant information for the purpose of checking this and in relation to the prevention and detection of fraud. I understand and accept that if I withhold information or provide false or misleading information, I may be liable to prosecution and/or civil proceedings.

Sig. Date: 09-Aug-2020

Ask the patient to sign in the black outlined box.

If the form is being signed by the parent/carer/guardian and it is the same parent/carer/guardian who signed the initial GOS signature. You can click the 'Copy from Sig 1' button to copy across their details.

I am the: Patient Parent
 Carer or guardian

Forename:

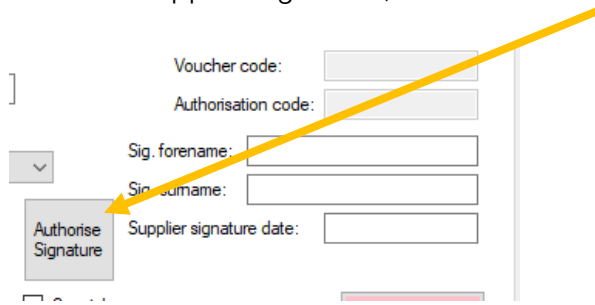
Surname:

Address line 1:

Address line 2:

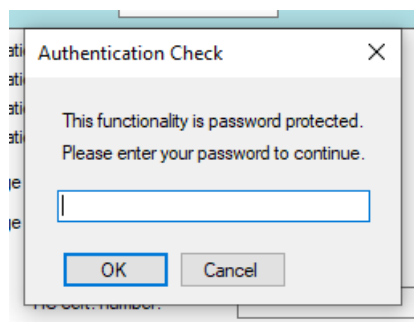
Part 4: Supplier Signature and Submission.

To add a supplier signature, click on the 'Authorised Signature' box.



A screenshot of a web form for adding a supplier signature. The form includes fields for 'Voucher code', 'Authorisation code', 'Sig. forename', 'Sig. surname', and 'Supplier signature date'. A yellow arrow points from the top right towards the 'Authorise Signature' button on the left side of the form.

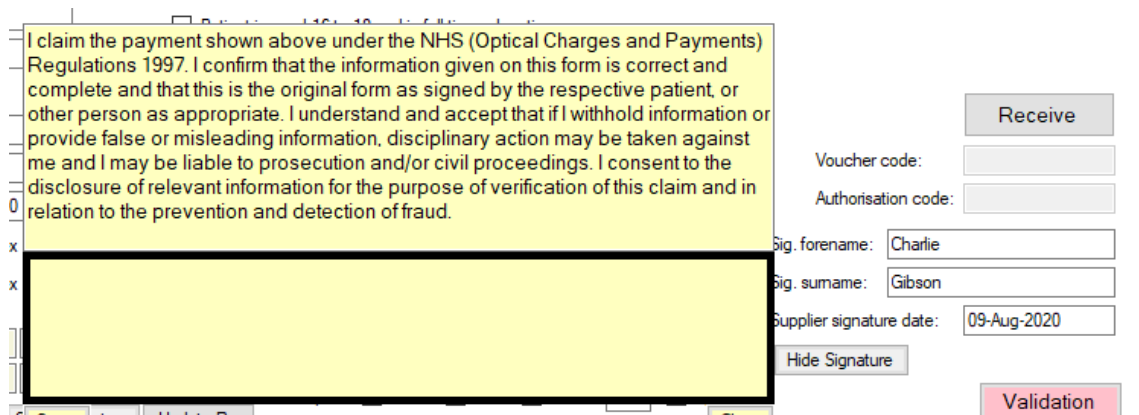
After clicking the 'Authorised Signature' button a password box will appear.



A screenshot of an 'Authentication Check' dialog box. The text inside reads: 'This functionality is password protected. Please enter your password to continue.' There is a text input field for the password and two buttons: 'OK' and 'Cancel'.

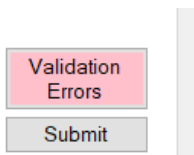
Enter your i-Clarity password and click OK.

Today's date will be automatically entered in the 'Supplier signature date' field. Your name will be automatically entered in the signature forename and signature surname fields. A signature box will appear.



A screenshot of the signature form after authentication. A large yellow box highlights the signature area. To the right, there are fields for 'Voucher code', 'Authorisation code', 'Sig. forename' (filled with 'Charlie'), 'Sig. surname' (filled with 'Gibson'), and 'Supplier signature date' (filled with '09-Aug-2020'). Below these fields are buttons for 'Receive', 'Hide Signature', and 'Validation'.

Complete your signature and click the save button underneath the signature box.



A screenshot showing two buttons: 'Validation Errors' (highlighted in pink) and 'Submit' (grey).

Above the submit button is a 'Validation Errors' button. If this is still visible, click on the button to view the errors and then make any corrections.

Once the validation errors button has disappeared click the 'Submit' button.

Please wait while i-Clarity captures all the signatures, submits them to the PCSE website along with the claim data, and waits for a response from the PCSE website.

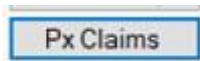
Part 5: Checking Claim Status

The status of your submitted claims can either be checked on the PCSE website or through i-Clarity.

Checking the status of an individual claim in i-Clarity.

Open the patient record of the claim you would like to check the status of.

Click on the 'Px Claims' button.

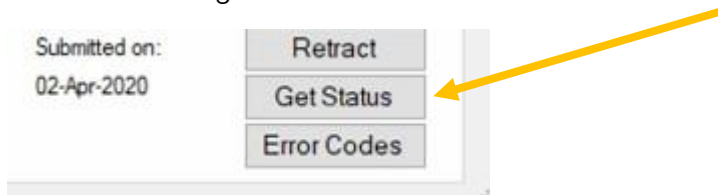


The patient claim will open.

Click on the GOS3 tab.

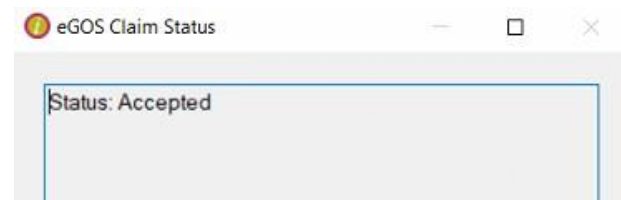


In the bottom right corner click on the button called 'Get Status'.

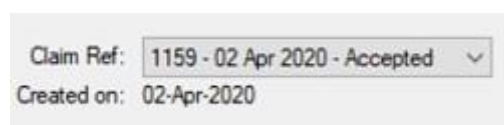
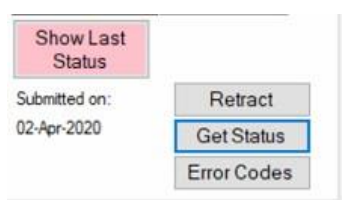


An eGOS Claim Status box will open, please wait while i-Clarity checks the PCSE website for the claim status.

Once the status of the claim has been received it will be displayed in the box.



Once the claim status has been retrieved a button will appear on the claim form called 'Show last status'. This allows you to check the last status received from the PCSE website at any time. i-Clarity will also show the status of the claim next to the claim number at the top of the form.



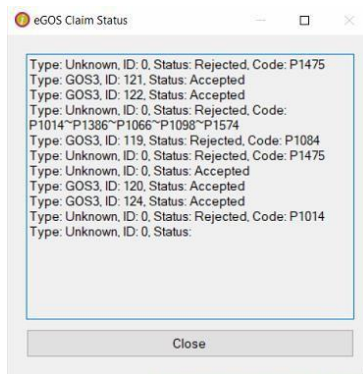
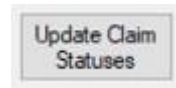
Checking the status of multiple claims

Open the deferred payments module.

Select the payment status 'Not yet paid, submitted between...' and the payment type 'Voucher'.

Click Retrieve records.

At the bottom of the page click on the button, 'Update Claim Statuses'.



Please wait while i-Clarity checks the PCSE website for the claim status.

Once received, the status of the claims will be listed in the box.

Click Close.

The Status of each claim will also be listed against each payment line.

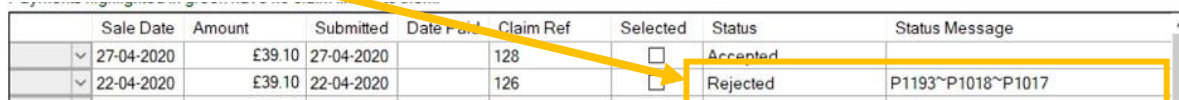
Use the scroll bar along the bottom of the grid of payments to scroll to the right and display the claim status.

Payments highlighted in green have no claim linked to them.

	Sale Date	Amount	Submitted	Date Paid	Claim Ref	Select	Status	Status Message
▼	06-04-2020	£39.10	06-04-2020		124	<input type="checkbox"/>	Accepted	
▼	06-04-2020	£95.40	06-04-2020		122	<input type="checkbox"/>	Accepted	
▼	06-04-2020	£67.50	06-04-2020		121	<input type="checkbox"/>	Accepted	
▼	06-04-2020	£39.10	06-04-2020		120	<input type="checkbox"/>	Accepted	
▼	03-04-2020	£14.60	03-04-2020		118	<input type="checkbox"/>	Accepted	
▼	03-04-2020	£208.60	03-04-2020		117	<input type="checkbox"/>	Accepted	
▼	03-04-2020	£39.10	03-04-2020		116	<input type="checkbox"/>	Accepted	
▼	03-04-2020	£59.30	03-04-2020		116	<input type="checkbox"/>	Accepted	
▼	03-04-2020	£39.10	03-04-2020		114	<input type="checkbox"/>	Accepted	

Rejected Claims

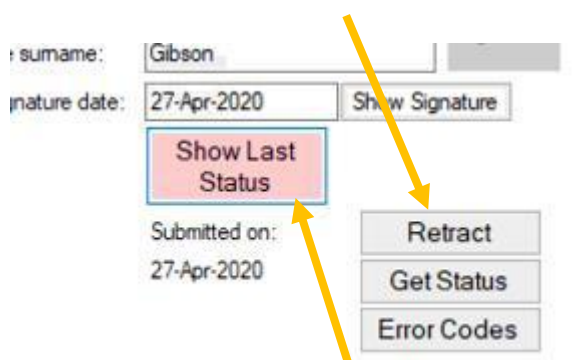
If a claim is rejected it will also display a status message with the PCSE rejected reason code.



	Sale Date	Amount	Submitted	Date Paid	Claim Ref	Selected	Status	Status Message
▼	27-04-2020	£39.10	27-04-2020		128	<input type="checkbox"/>	Accepted	
▼	22-04-2020	£39.10	22-04-2020		126	<input type="checkbox"/>	Rejected	P1193~P1018~P1017

From the deferred payment module showing the payment status 'Not yet paid, submitted between...' and the list of the payment types 'Voucher, double click on the patient name to open the rejected patient claim.

On the claim click the 'retract button'.



Surname: Gibson

Signature date: 27-Apr-2020 Show Signature

Show Last Status

Submitted on: 27-Apr-2020

Retract

Get Status

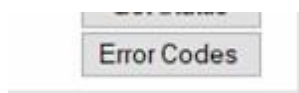
Error Codes

This will allow you to edit the claim information.

Once the claim has been retracted the payment in deferred payments will be unsubmitted and it will reappear in the deferred payment list 'not yet submitted'.

On the claim you will be able to click on the 'Show last status' button to show the error code from the PCSE.

The meaning of the error codes are listed in i-Clarity. To view the error codes, click on the button 'Error Codes'.



Error Codes

This will open the 'Business and Validation Error Codes' form.

Business and Validation Error Codes

Search by code: Refresh

Search by text:

Code	Condition	Message
P0003	Patient's first names field contains invalid information	Please ensure the patient's first name field only contains alphabetical characters.
P0004	Patient's surname field contains invalid information	Please ensure the patient's surname name field only contains alphabetical characters.
P0005	Patient's previous surname field contains invalid information	Please ensure the patient's previous surname name field only contains alphabetical characters.
P0006	Patient's address field contains invalid information	Please ensure the patient's address field only contains numbers and alphabetical characters.
P0007	Patient's postcode field is missing information	Please ensure the patient's postcode is provided.
P0008	Patient's postcode field contains invalid information	There is an error in the patient's postcode field. Please ensure the field contains a combination of numbers and alphabetical characters. If a postcode is not available, then put N/A in this field. The following list shows all valid Postcode formats. "A" indicates an alphabetic character and "N" indicates a numeric character. AN NAA - e.g. M1 1AA ANN NAA - e.g. M60 1NW AAN NAA - e.g. CR2 6XH AANN NAA - e.g. DN55 1PT ANA NAA - e.g. W1A 1HQ AANA NAA - e.g. EC1A 1BB
P0009	Patient's date of birth field is missing information	Please complete the patient's date of birth field.
P0010	Patient's date of birth field contains invalid information	Please ensure the patient's date of birth field contains a valid date. The format should be DDMMYYYY.
P0011	The patient's date of birth provided is in the future	Please ensure the patient's date of birth field does not contain a date in the future.
P0012	NHS number field contains invalid information	Please ensure the information provided for the NHS number field is made of 10 digits.

Close

You can either scroll through the list of codes or enter the code in the 'Search by code:' box and then click refresh.

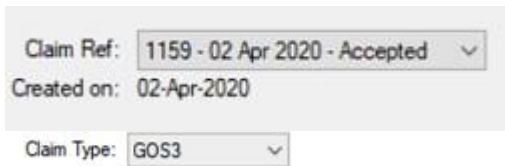
This will then change the display to show the relevant code reason.

Because the claim has been retracted you can make the necessary amendments and then resubmit the claim.

Viewing Previous Claims

If you need to view a previous claim for a patient; open the patient record and click on the 'Px Claims' button.

Select from the drop-downlist the Claim type you would like to view:



Claim Ref: 1159 - 02 Apr 2020 - Accepted ▾
Created on: 02-Apr-2020
Claim Type: GOS3 ▾

At the top of the patient claim is a drop-down list titled 'Claim ref'.

Clicking on this drop down will show you all the patient's previous claims for that type of form. Selecting a claim ref from the drop-down list will display that claim below.

Completing a HC3 Claim

HC cert. type:

HC cert. number:

HC3 cert. reduction:

Select HC3 from the 'type' drop down
 Enter the certificate number
 Enter the certificate reduction

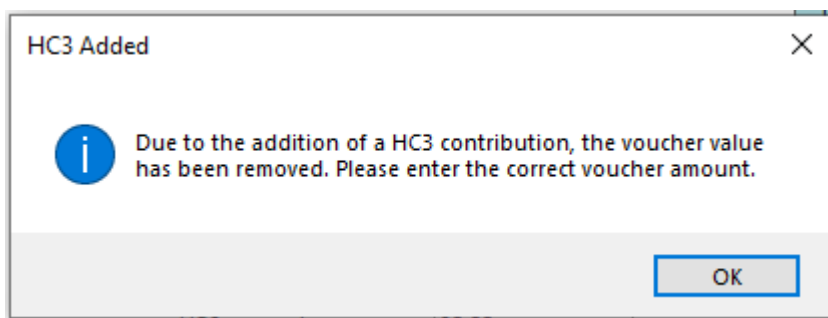
HC cert. type:

HC cert. number:

HC3 cert. reduction:

The certificate reduction amount will be entered into the Px HC3 contribution field and you will be presented with the following amount.

Collection date:	1	<input type="text"/>	2	<input type="text"/>	
Sale price:	1	<input type="text" value="£0.00"/>	2	<input type="text" value="£0.00"/>	<input type="button" value="Link Voucher"/>
Voucher amount:	1	<input type="text" value="£0.00"/>	2	<input type="text" value="£0.00"/>	
Px HC3 contribution:		<input type="text" value="30.00"/>			



When you link the payment to the claim the voucher amount and sale amount will not automatically be complete, please complete this manually before submitting.

Collection date:	1	<input type="text"/>	2	<input type="text"/>	
Sale price:	1	<input type="text" value="£40.00"/>	2	<input type="text" value="£0.00"/>	<input type="button" value="Link Voucher"/>
Voucher amount:	1	<input type="text" value="£39.10"/>	2	<input type="text" value="£0.00"/>	
Px HC3 contribution:		<input type="text" value="£30.00"/>			