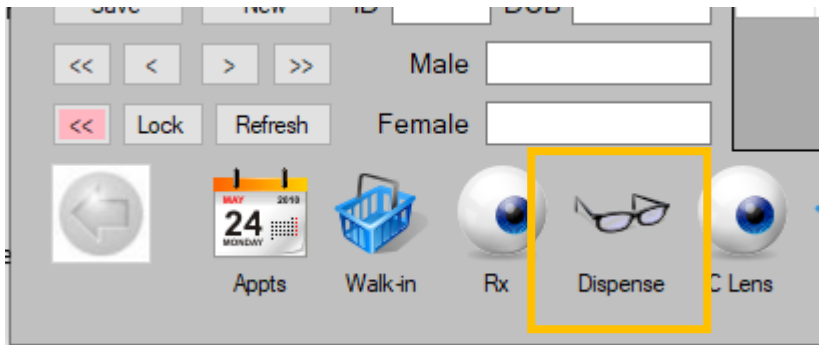
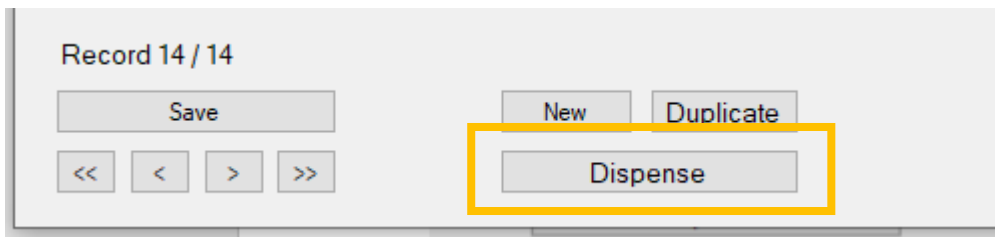


The dispensing module can be opened in two ways.

1. By clicking on the dispense icon at the bottom of the screen.



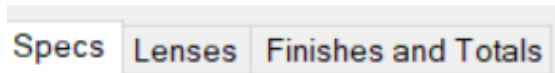
2. By clicking on the summery Rx icon to open the summery prescription page and then by clicking on the dispense button at the bottom of the page.



Along with the prescription, any dispensing notes from the summery prescription screen will be carried through to dispensing screen. You can delete, edit, and amend these notes in the dispensing form and no changes will be made to the notes in the summery prescription.

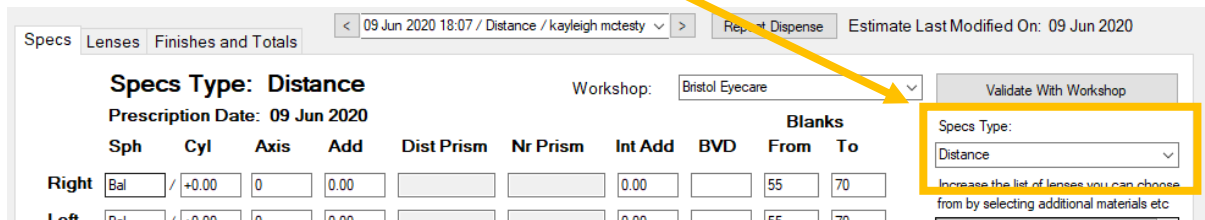


At the top of the dispensing screen there are three tabs.

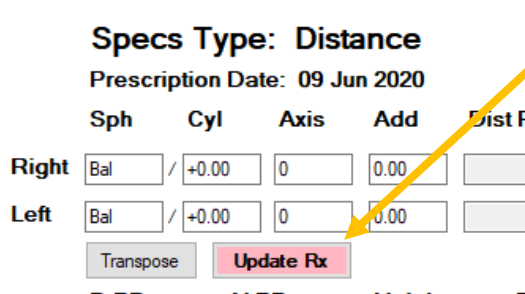


## Using the Specs Tab

Firstly, select the Specs Type from the drop down



Check the Rx, if the Update Rx button is pink then you are not dispensing the latest Rx and clicking this button will update it to the most recent Rx.



Distance PD and Near PD can be added as either monocular or binocular, and height can be added as either "Above Rim", "Above HCL", "Below HCL" and "ON HCL" from the dropdown.



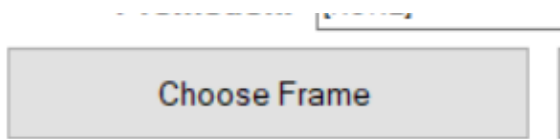
If you enter a monocular pd into the right field it will be copied into the left field, you can then amend this if necessary. If you enter a binocular pd into the right field, it will be split in half and an equal value will be entered into the right and left pd fields.

Heights entered into the right field will be copied to the left field but can be amended if required.

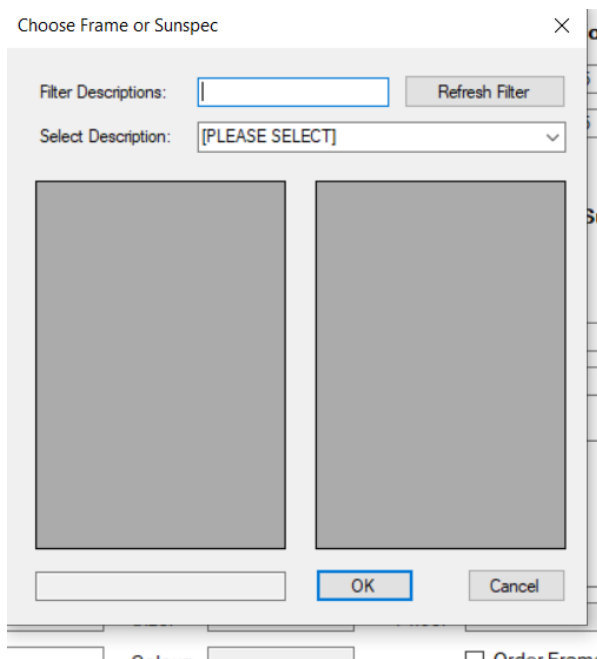
If a previous PD has been entered in i-Clarity, then the button “Get Last PD’s” can be used to fill in the PD. You can also select to use ‘PD Nearest’ rather than the default ‘PD Exact’.

There are also boxes to enter Face Form Angle, Pantoscopic Tilt and Working Distance in centimetres.

To enter frame details on the dispense click the button ‘Choose Frame’.



This will then give you the ‘Choose Frame or Sunspec’ selection window.



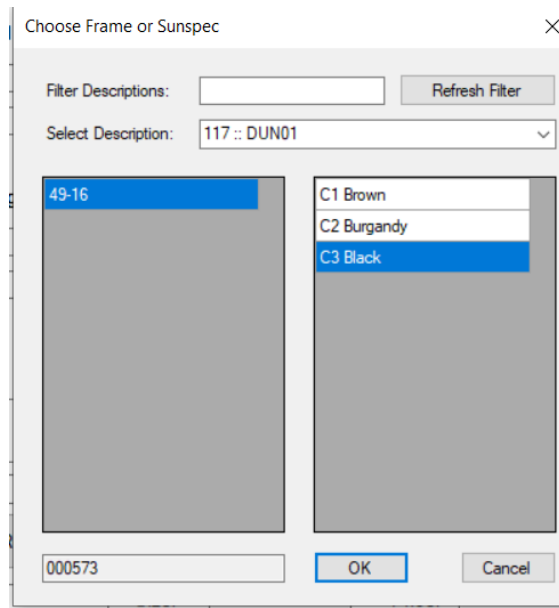
If you use the top box labeled ‘filter description’, you can enter any part of the frame description and then click refresh filter. The ‘select description’ drop-down will be populated with any frames that include those characters in their description.

From the ‘select description’ drop-down, select the frame you are dispensing. This will then display the size and colour options for this frame model.

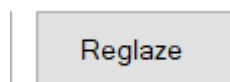
Single click on the correct size and then the correct colour option.

Then click ok.

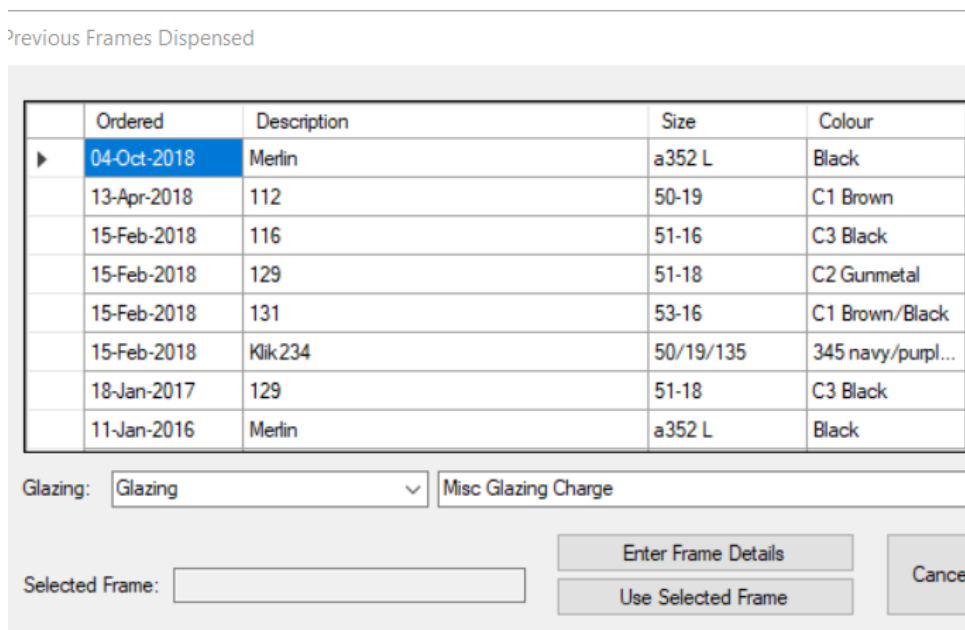
This will enter the frame details onto the dispense.



If you are completing a reglaze dispense then select the reglaze button.



If the patient has had a previous dispense in i-Clarity then a list of previous frames dispensed will appear.



If the frame to be reglazed is in the list then click on the product line to highlight it. Then click Use Selected frame.

This will enter the frame details onto the dispense, preceded with your chosen reglaze phrase e.g. *Px own frame 'Merline a352L Black'*

If the frame isn't in the list then click 'Enter frame details' and you can then free type the frame details including size and colour in the Description box.

**Description:**

If the patient has not had a previous dispense in i-Clarity then after clicking the reglaze button the reglaze phrase will be entered in the frame description box, you can then add in the patient's frame details after this phrase in the description field.

The button 'Check Stock Levels' will check the stock across all of your branches.

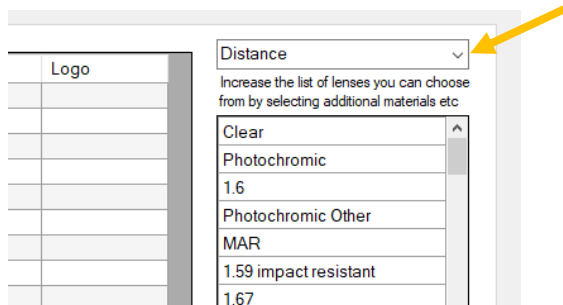
The suppliers Details Button will give you the Suppliers address etc.

You can produce a frame order by clicking the order Frame tick box.

- Order Frame
- Order Lenses

## Using the Lenses Tab

If you have not already selected the specs type you are dispensing on the specs tab, then you can select it on the lenses tab instead.



Only lenses matching the selected specs type will be displayed in the lens selection.

box.

Category	Description	Price	Logo
REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Forte UV Rx	£160.00	
REC Range	Orma 1.5 Sph Trans Cz Forte UV Rx	£160.00	
REC Range	Orma 1.5 Asph Hyperal Cz Forte UV Rx	£140.00	
REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Alize + UV Rx	£140.00	
REC Range	Orma 1.5 Sph Trans Cz Alize + UV Rx	£140.00	
REC Range	Spheric 1.50 C Sun Xperio	£135.00	
REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Easy UV Rx	£125.00	
REC Range	Orma 1.5 Sph Trans Cz Easy UV Rx	£125.00	
REC Range	Orma 1.5 Sph Trans Cz Forte UV Stock	£120.00	
REC Range	Orma 1.5 Sph Cz Forte UV Rx	£110.00	
REC Range	Orma 1.5 Sph Cz Forte UV Rx 60	£110.00	
REC Range	Transition Grey Hard coat 1.5 Stock	£110.00	
REC Range	Orma 1.5 Sph Trans Cz Alize + UV Stock	£105.00	
REC Range	Orma 1.5 Sph Trans Supra Rx	£100.00	
REC Range	Orma 1.5 Sph Cz Alize + UV Rx 60	£90.00	

Lenses in i-Clarity are assigned to criteria, you can control what lenses appear in the lens selection box by selecting or deselecting lens criteria from the boxes on the right-hand side of the screen.

Category	Description	Price	Logo
REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Forte UV Rx	£160.00	
REC Range	Orma 1.5 Sph Trans Cz Forte UV Rx	£160.00	
REC Range	Orma 1.5 Sph Hyperal Cz Forte UV Rx	£140.00	
REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Alize + UV Rx	£140.00	
REC Range	Orma 1.5 Sph Trans Cz Alize + UV Rx	£140.00	
REC Range	Spheric 1.50 C Sun Xperio	£135.00	
REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Easy UV Rx	£125.00	
REC Range	Orma 1.5 Sph Trans Cz Easy UV Rx	£125.00	
REC Range	Orma 1.5 Sph Trans Cz Forte UV Stock	£120.00	
REC Range	Orma 1.5 Sph Cz Forte UV Rx	£110.00	
REC Range	Orma 1.5 Sph Cz Forte UV Rx 60	£110.00	
REC Range	Transition Grey Hard coat 1.5 Stock	£110.00	
REC Range	Orma 1.5 Sph Trans Cz Alize + UV Stock	£105.00	
REC Range	Orma 1.5 Sph Trans Supra Rx	£100.00	
REC Range	Orma 1.5 Sph Cz Alize + UV Rx 60	£90.00	

Distance: ▼

Increase the list of lenses you can choose from by selecting additional materials etc.

Clear

Photochromic

1.6

Photochromic Other

MAR

1.59 impact resistant

1.67

Hard Coat

Reduce the list of lenses by applying these filters

Clear

Photochromic

1.6

Photochromic Other

MAR

1.59 impact resistant

1.67

Hard Coat

Clear All Selection Criteria

Show Images

Lock:  Show All Lenses  Show Selected Lenses

Use Custom Description:  £0.00 Clear

Right Lens: ▼ ▼  £0.00 Clear

Left Lens: ▼ ▼  £0.00 Clear

Lens Notes: ▼

Adjust Lens Prices Dispense Misc Lens

Increase the list of lenses you can choose from by selecting additional materials etc.

1.50

1.53 (Trivex)

1.59

1.6

1.67

1.74

Clear

Photochromic Brown

Reduce the list of lenses by applying these filters

1.50

1.53 (Trivex)

1.59

1.6

1.67

1.74

Clear

Photochromic Brown

Clear All Selection Criteria

You can select criteria by double clicking on the criteria, so it is highlighted.

Double click to highlight

Selecting criteria in the top box will increase the list of lenses. Selecting criteria in the bottom box will reduce the list of lenses displayed.

For example, if in the top box the criteria 1.5 is selected then all 1.5 lenses will show. If you then select the criteria 1.6 as well, you will show both 1.5 and 1.6 lenses. Then in the bottom box you select the criteria Clear then the list of 1.5 and 1.6 lenses will be reduced by removing photochromic, polarised lenses and any other that are not clear.

If your system is set up with lens power ranges, then lenses displayed in the selection box will also be filtered by valid prescription range for that patient's prescription.

Category	Description	Price	Logo
REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Forte UV Rx	£160.00	
REC Range	Orma 1.5 Sph Trans Brn Cz Forte UV Rx	£160.00	
REC Range	Orma 1.5 Sph Trans Gr Cz Forte UV Rx	£160.00	
REC Range	Orma 1.5 Asph Hyperal Cz Forte UV Rx	£140.00	
▶ REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Alize + UV Rx	£140.00	
REC Range	Orma 1.5 Sph Trans Brn Cz Alize + UV Rx	£140.00	
REC Range	Orma 1.5 Sph Trans Gr Cz Alize + UV Rx	£140.00	
REC Range	Orma 1.5 Sph Tr XTRActive Grey Cz Easy UV Rx	£125.00	
REC Range	Orma 1.5 Sph Trans Brn Cz Easy UV Rx	£125.00	
REC Range	Orma 1.5 Sph Trans Gr Cz Easy UV Rx	£125.00	
REC Range	Orma 1.5 Asph Hyperal Cz Alize + UV Rx	£120.00	
REC Range	Orma 1.5 Sph Cz Forte UV Rx	£110.00	
REC Range	Orma 1.5 Asph Hyperal Cz Easy UV Rx	£105.00	

Show All Lenses    Show Selected Lenses    Use Custom Description

Right Lens	522-985	Orma 1.5 Sph Tr XTRActive Grey Cz Alize	<input type="checkbox"/>	£70.00	Clear
Left Lens	522-985	Orma 1.5 Sph Tr XTRActive Grey Cz Alize	<input type="checkbox"/>	£70.00	Clear

By double clicking on a lens from the selection list, it will appear below the right and left lens box and the price of the lenses will be added to the Px Total for this estimate.

Useful tips.

- Show all Lenses will override your selection box criteria and show every lens in your catalogue.

REC Range	Orma 1.5 Sph Cz Alize + UV Rx 60
<input type="radio"/> Show All Lenses <input checked="" type="radio"/> Show Selected Lenses	
Right Lens	

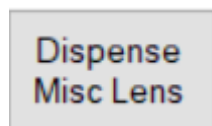
- Putting a tick in the lock box will allow you to make another lens selection but only overwrite the unlocked lens. This can be useful when you want to dispense a different lens type in one eye compared to the other, for example a single vision lens in the right eye and a varifocal lens in the left eye.

Lock	<input checked="" type="checkbox"/> Right Lens	522-985	Orma 1.5 Sph Tr XTRActive Grey Cz Alize	<input type="checkbox"/>	£70.00	Clear
	<input type="checkbox"/> Left Lens	720-956	Vx Physio 2.0 1.5 Trans Brn Cz Alize + UV	<input type="checkbox"/>	£137.50	Clear

- Ticking 'Use Custom Description' will allow you to type your own lens description.

Use Custom Description			
<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>	£0.00
<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>	£0.00

- If the lens you want to dispense is not in your catalogue you can use the Dispense Misc Lens Button.



This will give you a free text box to type the Description of your lens into and add the relevant price.

Misc Lenses

Desc:

Price: £

OK Cancel



## Using the Finishes and Totals Tab

On this tab you can change/add the Glazing fee.

Add a coating

Add a Tint

Add a misc item, e.g. Prism charge

Click on the drop-down arrow to select the item from the drop-down list you would like to add to the dispense.

		Use Custom Description		
Glazing	Glazing	<input type="checkbox"/>	£0.00	Clear
Coating		<input type="checkbox"/>	£0.00	Clear
Tints		<input type="checkbox"/>	£0.00	Clear
Misc		<input type="checkbox"/>	£0.00	Clear

Again, in any of these you can tick use Custom Description box and type your own description.

A list of pre-set adjustment reasons can be selected for Frames, Lenses, Extras and Overall (these can be set up in maintenance).

	Adjustment Reason		Price	Adjustment	Total Sale
Frame	[NONE]		£99.00	£19.80	£79.20
Lenses	[NONE]	Right	£67.50	£13.50	£54.00
		Left	£67.50	£13.50	£54.00
Extra	[NONE]		£14.99	£3.00	£11.99
Overall	2nd Pair 20%		£248.99	£49.80	£199.19

The price will automatically be adjusted

After selecting the discount reason, Frames and Lenses can be adjusted manually by just over typing the Total sale box. The Overall price can be amended by changing the Total To Pay box.

	Adjustment Reason	Price	Adjustment	Total Sale	
Frame	[NONE]	£99.00	£19.80	£79.20	
Lenses	[NONE]	Right	£67.50	£13.50	£54.00
		Left	£67.50	£13.50	£54.00
Extra	[NONE]	£14.99	£3.00	£11.99	
Overall	2nd Pair 20%	£248.99	£49.80	£199.19	

Ordering Notes

Reset

Pay Full Amount  
 Pay Deposit £0.00

Total Value: £199.19  
 Voucher: £59.30  
 Total To Pay: £139.89

Ordering notes can be added and they will transfer over to the order and a required date can be added by ticking the box and picking from the calendar.

Ordering Notes

Reset

Required Date:

Order Type can be selected on this page as well but can be selected on the order if preferred.

Order Type Remote edging

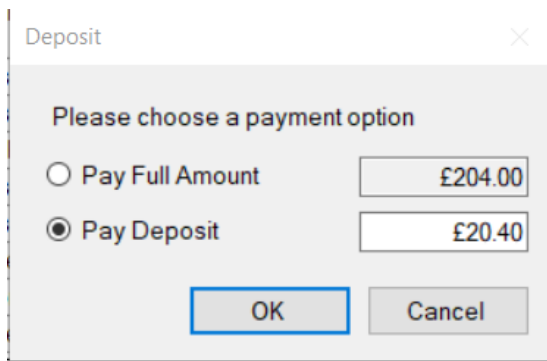
At this point you have various options:

Px Total for this Estimate: £204.00  
 Px Total to Pay: £0.00

**Confirm estimate**, by pressing this button you will turn it pink and it changes to Cancel Estimate. If you click the close button after pressing the confirm estimate, the dispense will be converted into a sale and a spectacle order.

*Clicking Cancel Estimate will allow you to go back and make amendments to the dispense.*

Depending how your system is configured after clicking close you may be prompted for a deposit or to pay in full.

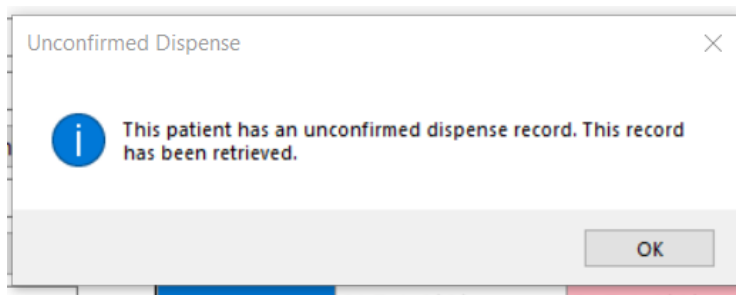


If you wish to change the deposit amount you can just over type the amount here or when you get to the payment screen. Clicking ok will then take you to the Px Sale screen where you can take payment.

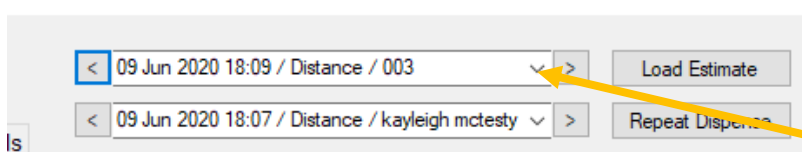
If you don't want to create the sale at this point you can click **new dispense** and this will allow you to dispense a second pair of specs and the Px Total to Pay will mount up as you go through the dispense. When you have completed the second dispense you can confirm it and then go through the door and a single transaction will be created with all dispenses on the same transaction.

If you don't confirm the estimate, for example the Px wants to think about it, you can just exit through the door and the estimate will stay on the system for a set amount of time as determined in your system configuration.

If you leave an unconfirmed dispense, the next time you go into the Px's Dispense screen you will get the following message:

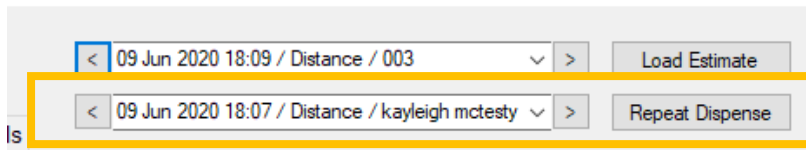


By clicking ok it will load the unconfirmed dispense, (all unconfirmed dispenses can be recovered from the drop down at the top), now the dispense can be either confirmed, or deleted and a new dispense started.

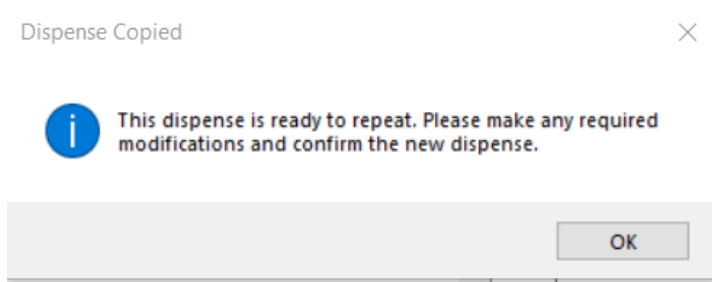


Unconfirmed dispenses are listed in this drop-down. Select the unconfirmed dispense from the drop down and then click load estimate.

Dispenses can be repeated (For example, a child having numerous replacements) by finding them from the drop down at the top and clicking repeat dispense.



Clicking repeat dispense will give you the following message.



This is because the original dispense may be from a substantial period earlier and an exact repeat might not be possible due to discontinued products or it may now need repricing.